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Login and New User

To login go to <u>https://eeprocurementportal.com/</u>, passwords are case sensitive.

Welcome to ICF's Energy For technical support please Download the User Manue	gy Efficiency Procu al or Email Us.	rement Portal	
Commercial and Industrial No events currently available			
Residential			
Name	Utility	Open Date	Close Date
Test test	test	Tue, 06/18/2024 - 9:00am	Fri, 06/21/2024 - 5:00pm
& Username *			
A Password *			
🗹 Log in			
Create new account Reset your password			
Privacy Statement Terms of Use			

If events are currently listed, they can be visible on the front page regardless of whether you are logged in. If no events are listed, a message stating 'No events are currently available' will appear in both the 'Commercial and Industrial' and 'Residential' listings.



If you're a **new user**, you can create a bidder account on this page by clicking the 'Create new account' link below the login button. To submit an Intent to Bid or a proposal, it's mandatory for all users to create an account. After clicking the link, complete the new account form with all requested information, including your username, email address, company name, contact name, address, city, state, zip code, and phone number. Upon clicking 'create new account,' you'll receive a notification regarding account approval at the registered email address.

Email address *	
The email address is not made public. It v 온 Username *	vill only be used if you need to be contacted about your account or for opted-in notifications.
Several special characters are allowed, in Contact Name *	cluding space, period (.), hyphen (-), apostrophe ('), underscore (_), and the \circledast sign.
Company *	
Address *	
City *	
State *	
Zip *	
Phone *	

IMPORTANT NOTE

Please do not share your credentials with any other parties. It is your responsibility to provide the most accurate information when creating an account. If you face any technical issues, please reach out to us at <u>EEProcurementPortalTeam@icf.com</u>.



Top Menu Navigation

Once logged in you will have access to the top navigation menu, all site's functionalities are accessible though this menu.



Submit an Intent to Bid

You will not be permitted to submit a proposal unless you create an intent to bid prior to the intent to bid submittal deadline. The link to submit a proposal will appear once you've created an intent to bid.

To submit an intent to bid, click on the event you would like to bid on.

Welcome to ICF's		rocurement Portal	
Commercial and Indus	trial		
Name	Utility	Open Date	Close Date
Sebastian electric event	Electric	Wed, 06/19/2024 - 12:20am	Wed, 07/31/2024 - 12:19am
Residential			
No events currently available			

Once you click on the event, review all information is accurate with the event you would like to bid on and click on "Intent to bid" to begin the process.

C&I RFP	Electric
C&I RFQ	EE_ProcurementPortal-Admin_Manual_Rebranded_0.pdf
Open Date	Wed, 06/19/2024 - 12:20am
ntent to Bid Submittal Deadline	Wed, 06/26/2024 - 2:18pm
Proposal Submittal Deadline	Wed, 07/31/2024 - 12:19am
Training for Selected Contractors	Wed, 06/19/2024 - 2:15pm
Program Start Date	Wed, 06/19/2024 - 12:16am



Once you click on the "Intent to Bid" link, you will need to add at least one attendee contact to submit an intent to bid. You can add multiple attendee contacts by clicking the "Add Attendee Contact" button, however due to location restraints, we are only allowing two attendees per company to the pre-bidders conference. All registered attendees will be emailed a Bidders Conference invitation when the conference details are set.

RFP *	to test		~
nten	tions *		
For t Atter	We have accessed your Request for Proposal (RFP), and intend to submit a proposal. hose who are planning on attending the pre-bidders conference, plea: ndees' names below	se provide the	ð
Atte	endee Contacts		:
	Attendee Contact	Collapse	:
÷	Name		
	Email Address		
~ 4	Idd Attendee Contacts		

Once all attendee contacts have been added, click on save, then you will see an on-screen confirmation message, and you will also receive an email confirmation.



IMPORTANT NOTE

Not all events will host a pre-bidders conference. If a Bidders Conference is not listed within the timeline, then one is not being offered for that event.



Submit a Proposal/Quote

You will not be permitted to submit a proposal/quote unless you create an intent to bid prior to the intent to bid submittal deadline. The link to submit a proposal/quote will appear once you've created an intent to bid.

To submit a proposal, from the home page select the event you would like to submit the proposal.

Welcome to ICF's For technical support please Download Commercial and Indu	Energy Effi the User Manual or Emain Instrial	ciency Procuren	nent Portal
Name	Utility	Open Date	Close Date
Evento test	Water	Mon, 06/24/2024 - 11:06pm	Fri, 06/28/2024 - 11:06pm
Residential			
Name	Utility	Open Date	Close Date
Test test	test	Fri, 06/21/2024 - 9:00am	Fri, 06/28/2024 - 5:00pm

Click on the "Submit a Proposal" link within the to Bid Submission box.

Post Date	Attendee Contacts	
	Sebastian sebastian.garcia@icf.com	Submit a Proposal.
Thursday, June 27, 2024 - 10:39am EDT	Juan	Please only submit one proposa
	juansebastian.garciamoreno@icf.com	



Then submit all documentation related to your proposal. The sites allow the following types of files: txt doc docx pdf xls xlsx. Once all documents are ready hit save.

Evento test			~
Proposal			
Please upload all d	locuments before clic	sking "save".	
File information	on	Operations	
🕂 🖹 test 2.d	locx	✓ Remove	
🕂 🛅 test 1.d	осх	✓ Remove	
Add a new file			
Choose Files	No file chosen		
Unlimited number	of files can be uploa	ded to this field.	
Choose Files Unlimited number	No file chosen	ded to this field.	

Once submitted you will get a confirmation message and email confirmation. Additionally, you will also be able to update/remove the documents submitted by clicking edit at the right side of the submission.

Status message		
Submit C&I RFP ICF_SGarciaBidde	er_2024-06-27_13:28:18 has been created.	
Evento test		
Utility	Water	
Open Date	Mon, 06/24/2024	- 11:06pm
Intent to Bid Submittal Deadline	Wed, 06/26/2024	- 11:06pm
Proposal Submittal Deadline	Fri, 06/28/2024 - 1	11:06pm
Proposal Submittal Deadline Intent to Bid Submission Post Date	Fri, 06/28/2024 - Attendee Contacts	11:06pm
Proposal Submittal Deadline Intent to Bid Submission Post Date Thursday, June 27, 2024 - 10:39am EDT	Fri, 06/28/2024 - ` Attendee Contacts Sebastian sebastian,garcia@icf.com Juan juansebastian.garciamoreno@icf.com	11:06pm Submit a Proposal. Please only submit one proposal.
Proposal Submittal Deadline Intent to Bid Submission Post Date Thursday, June 27, 2024 - 10:39am EDT Proposal Submissions	Fri, 06/28/2024 - Attendee Contacts Sebastian sebastian.garcia@icf.com Juan juansebastian.garciamoreno@icf.com	11:06pm Submit a Proposal. Please only submit one proposal.
Proposal Submittal Deadline Intent to Bid Submission Post Date Thursday, June 27, 2024 - 10:39am EDT Proposal Submissions Post Date	Fri, 06/28/2024 - Attendee Contacts Sebastian sebastian.garcia@icf.com Juan juansebastian.garciamoreno@icf.com Proposal	11:06pm Submit a Proposal. Please only submit one proposal. RFP



View Submitted Intents to Bid

If you submit intents to bid to multiple events your submissions will be summarized on the View Intents to Bid page, you can access this page by clicking on the "View Intents to Bid" on the top menu.

Intents to Bid				
RFP	Post Date	Attendee Contacts		
Evento test	Thursday, June 27, 2024 - 10:39am EDT	Sebastian sebastian.garcia@icf.com Juan juansebastian.garciamoreno@icf.com		
Test test	Monday, June 24, 2024 - 3:26pm EDT	Sebastian sebastian.garcia@icf.com		
	Friday, June 21, 2024 - 1:42pm EDT	Sebastian sebastian.garcia@icf.com		

When you select any of the Intents to Bid, you can also see previously submitted Proposals/quotes at the bottom of the page.

anty	Water	
pen Date	Mon, 06/24/2024 -	11:06pm
ntent to Bid Submittal Deadline	Wed, 06/26/2024 -	11:06pm
Proposal Submittal Deadline	Fri, 06/28/2024 - 1	1:06pm
ntent to Bid Submission	Attendee Contacts	
Thursday, June 27, 2024 - 10:39am EDT	Sebastian sebastian.garcia@icf.com Juan juansebastian.garciamoreno@icf.com	Submit a Proposal. Please only submit one proposal.
Proposal Submissions		
Proposal Submissions Post Date	Proposal	RFP
Proposal Submissions Post Date Thursday, June 27, 2024 - 1:47pm EDT	Proposal	RFP Evento test edit



Access the user manual

You can access the Bidder User manuals by clicking "User Manual" on the top menu.

Log Out

Please log out after every session to ensure account security.

View Intents to Bid	View/Edit Account Information	User Manual	Log Out





ICF EE Procurement

The ICF EE Procurement Portal is used to manage EE Commercial, Industrial and Residential RFPs/RFQs.